

Life Lines

October 2019

Drop TicketSM now available!

Securian Financial's Advantage Elite Select now offers Drop Ticket on iPipeline®! Drop Ticket offers a fast and simple term application process. Provide basic client information and we'll take care of the rest.

With Drop Ticket you get:

- Client exams scheduled for you
- 24-hour approval for clients who qualify for our WriteFit Underwriting™ program
- Policy delivery in a matter of days with eDelivery

Give your clients this [flyer](#) to help them know what they can expect after their application is submitted.

Changes to life product portfolio: 2017 CSO updates

Beginning January 1, 2020, any new life products issued must use the 2017 Commissioners Standard Ordinary (CSO) Table.

Learn more about important dates and transition timelines.

[Learn more](#)

Our four-table shave program!

It can be frustrating when your client, who thinks they are totally healthy, ends up rated table C or D.

Well, good news – from now until the end of 2019, cases² that might normally be rated tables B, C or D will get a Standard rating.

View the full rules below, to take full advantage of this limited-time event and drive more sales!

[View rules](#)

Client policy update: Agreement endorsement

To adhere to recent regulatory changes, in November your clients will be mailed an endorsement³ for their policy along with an explanatory letter. This endorsement will allow your clients to add certain agreements to their existing policies after January 1, 2020. **Please note:** This endorsement will not affect their current policy.

View the [letter](#) and [endorsement](#), to help you address any questions.

Now available: DocuSign® for Electronic Funds Transfer forms

Providing the best service is something we value here at Securian Financial. That's why we've expanded our digital capabilities to make it easy for you and your clients to do business with us.

We now have the ability to send the Electronic Funds Transfer (EFT) form directly to your clients via email, where DocuSign will be leveraged to complete and gather signatures on the form. With a complete EFT form, we can collect the initial premium and set up recurring monthly drafts.

Give your clients the flyer below to help them complete the form.

Please note: Consent to receive electronic documents may be required for this optional feature.

[View flyer](#)



Upcoming webinar

Drop Ticket – Make submitting term business easy

DATE: October 28 • **TIME:** 11 a.m. Central

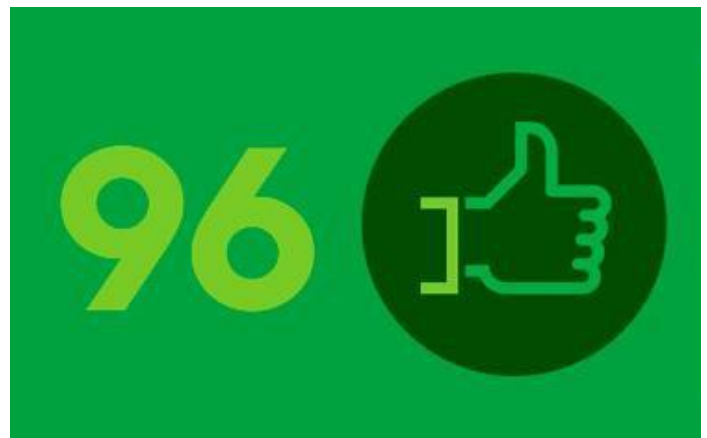
SPEAKERS: Whitney Millis, FLMI, ACS, Individual Life and Annuity Operations Consultant

Join webinar



Advantage Elite Select: Beyond the numbers

[Learn more ›](#)



A leader in financial strength

[Learn more ›](#)

Contact us

Questions?

Please contact your DMI Sales Consultant at 800.322.6342



1. From receipt of tele-interview. For eligible clients only.
2. Applies to certain products only.
3. Not applicable in all states; in some states, clients will receive a letter only.

Please keep in mind that the primary reason to purchase a life insurance product is the death benefit.

Life insurance products contain fees, such as mortality and expense charges (which may increase over time), and may contain restrictions, such as surrender periods.

Drop TicketSM may not be available in all states.

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