



Rates rise for the Athene BCA product suite!

Effective **May 29, 2020**

Great news! New money rates are rising on Athene® BCA® 2.0 and Athene®Velocity. **Rate grids with current and new rates can be found below.**

Your organization may not offer all products shown. Please contact your Independent Distribution Company for product availability.

These changes will be effective with a contract date on or after **May 29, 2020**. The contract effective date is the date the contract has been deemed in good order and all funds received. While we cannot reissue contracts, any pending business will receive the new rates if the contract date is on or after the rate change effective date.

Revised materials will be available on [Athene Connect](#) beginning **May 29, 2020**. Be sure to use up-to-date materials when offering Athene annuities. You may experience slight processing delays on any print orders in the days before or after a rate change effective date.

Participation Rates

BCA 6 2.0	Annual Strategy Charge		2-year Participation Rate	
	Current	New	Current	New
S&P 500® Index	1.75%	No change	35%	38%
	0.00%	No change	10%	13%
Shiller Barclays CAPE® US Index	1.75%	No change	57%	67%
	0.00%	No change	18%	23%
Shiller Barclays Global Index	1.75%	No change	120%	122%
	0.00%	No change	35%	37%
Merrill Lynch RPM Index™	1.75%	No change	130%	132%
	0.00%	No change	45%	47%
	1.75%	No change	120%	122%

Wisdom Tree Siegel Strategic Value Index™	0.00%	No change	35%	37%
Minimum Interest Credit			3.00%	No change

BCA 8 2.0	Annual Strategy Change		2-year Participation Rate	
	Current	New	Current	New
S&P 500® Index	1.75%	No change	37%	40%
	0.00%	No change	11%	14%
Shiller Barclays CAPE® US Index	1.75%	No change	60%	70%
	0.00%	No change	20%	25%
Shiller Barclays Global Index	1.75%	No change	125%	127%
	0.00%	No change	40%	42%
Merrill Lynch RPM Index™	1.75%	No change	135%	137%
	0.00%	No change	50%	52%
Wisdom Tree Siegel Strategic Value Index™	1.75%	No change	125%	127%
	0.00%	No change	40%	42%
Minimum Interest Credit			4.00%	No change

BCA 10 2.0	Annual Strategy Change		2-year Participation Rate	
	Current	New	Current	New
S&P 500® Index	1.75%	No change	38%	41%
	0.00%	No change	13%	16%
Shiller Barclays CAPE® US Index	1.75%	No change	62%	72%
	0.00%	No change	23%	28%
Shiller Barclays Global Index	1.75%	No change	130%	132%
	0.00%	No change	45%	47%
Merrill Lynch RPM Index™	1.75%	No change	140%	142%
	0.00%	No change	55%	57%
Wisdom Tree Siegel Strategic Value Index™	1.75%	No change	130%	132%
	0.00%	No change	45%	47%

Minimum Interest Credit	5.00%	No change
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BCA 12 2.0	Annual Strategy Change		2-year Participation Rate	
	Current	New	Current	New
S&P 500® Index	1.75%	No change	43%	46%
	0.00%	No change	17%	20%
Shiller Barclays CAPE® US Index	1.75%	No change	70%	80%
	0.00%	No change	30%	35%
Shiller Barclays Global Index	1.75%	No change	150%	152%
	0.00%	No change	60%	62%
Merrill Lynch RPM Index™	1.75%	No change	160%	162%
	0.00%	No change	70%	72%
Wisdom Tree Siegel Strategic Value Index™	1.75%	No change	150%	152%
	0.00%	No change	60%	62%
Minimum Interest Credit			6.00%	No change

Athene Velocity	Annual Strategy Change		2-year Participation Rate	
	Current	New	Current	New
S&P 500® Index	1.75%	No change	38%	41%
	0.00%	No change	13%	16%
Shiller Barclays CAPE® US Index	1.75%	No change	62%	72%
	0.00%	No change	23%	28%
Shiller Barclays Global Index	1.75%	No change	130%	132%
	0.00%	No change	45%	47%
Merrill Lynch RPM Index™	1.75%	No change	140%	142%
	0.00%	No change	55%	57%
Wisdom Tree Siegel Strategic Value Index™	1.75%	No change	130%	132%
	0.00%	No change	45%	47%

Want to learn more?

- Visit MyAnnexus.com for product information and to run an illustration.
- Please see the [rate card and state approval map](#) for additional details.

New Rates

Thank you for your business. At Athene, unconventional thinking powers great client value. For product and sales support, please contact your Independent Distribution Company.

Rates are subject to change at any time.

The Athene BCA 2.0 [ANN19 (01/19), ANN19CS06(01/19), ANN19CS08 (01/19), ANN19CS10 (01/19), ANN19CS12 (01/19)]; The Athene Velocity [ANN19 (01/19), ASP19CS (01/19)]; the Athene Velocity Income Rider [ASPIR (01/19), ASPIRRS (01/19)]; the Family Endowment Rider [PBEDB (01/19), PBEDBRS (01/19)]; the Balanced Allocation Lifetime Income Rider [ANNIRS (01/19), ANNIRSRS (01/19), ANNIRF (01/19), ANNIRFRS (01/19)] or state variations are issued by Athene Annuity and Life Company, West Des Moines, IA. Product features, limitations and availability vary; see Certificate of Disclosure for full details. Products not available in all states.

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